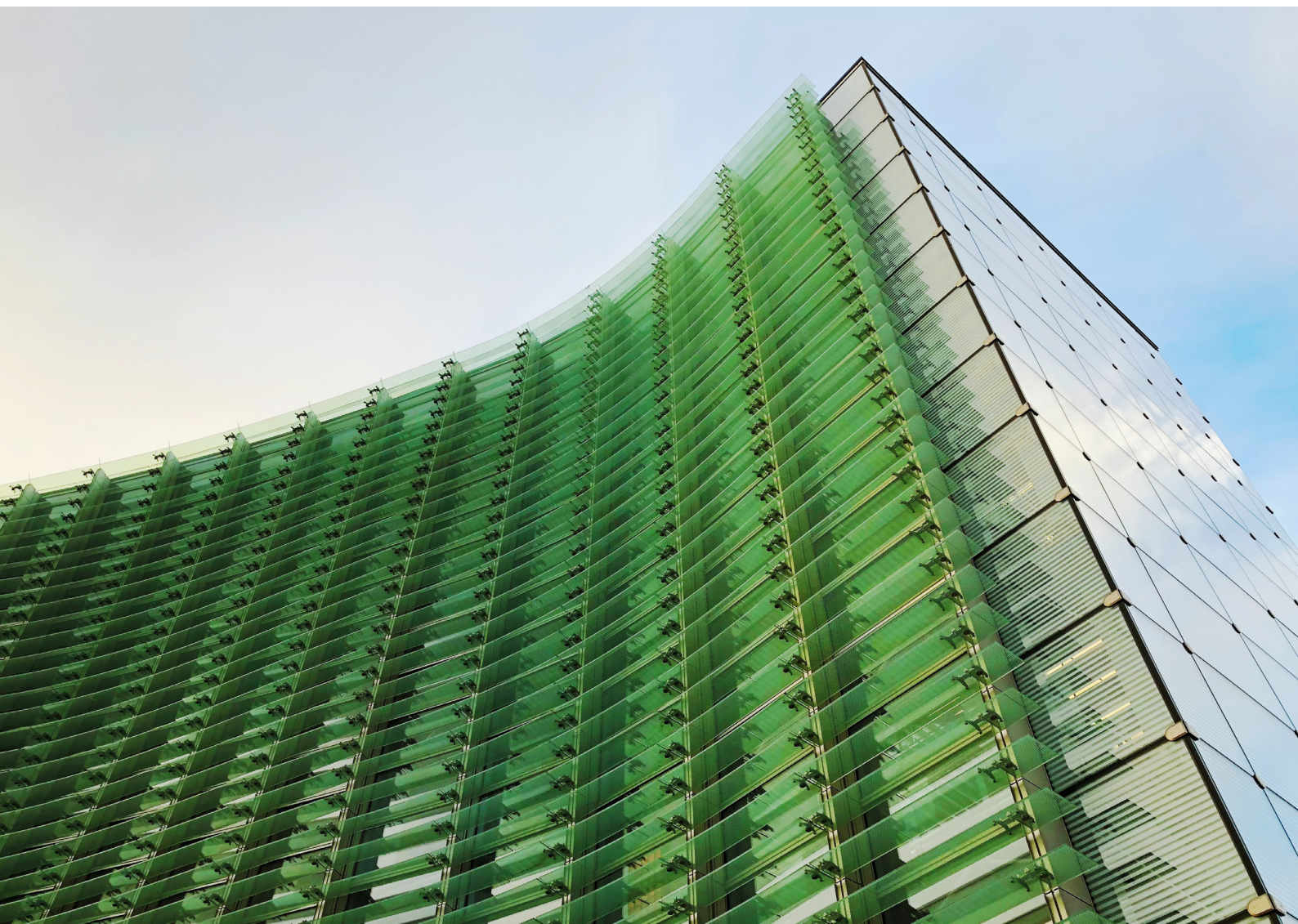




Waystone Financial Investments Limited

Own Funds Disclosure



Regulatory References	Regulatory Requirement	How Waystone Financial Investments Limited Satisfies Requirement
MIFIDPRU 8.4.1 R, 8.4.2 R	<p>A firm to which MIFIDPRU applies is required to disclose in standard form:</p> <ul style="list-style-type: none"> (a) a reconciliation of common equity tier 1 items, additional tier 1 items, tier 2 items, and the applicable filters and deductions applied in order to calculate the own funds of the firm; (b) a reconciliation of (a) with the capital in the balance sheet in the audited financial statements of the firm; and (c) a description of the main features of the common equity tier 1 instruments, additional tier 1 instruments and tier 2 instruments issued by the firm. 	The Company satisfies this requirement by means of the tabulation below.

The disclosures will routinely be updated annually, in line with the finalisation of the Company's financial statements, and may be updated more frequently should circumstances warrant (e.g. on major regulatory or business change).

Information disclosed is current as at 30 June 2023

Based on the audited accounts for the year ended 30 June 2023 – due date 31 October for publication annually.

Composition of Regulatory Own Funds

Item		Amount (GBP thousands)	Source based on reference numbers/ letters of the balance sheet in the audited financial statements
1	OWN FUNDS	6,795	
2	TIER 1 CAPITAL		
3	COMMON EQUITY TIER 1 CAPITAL		
4	Fully paid up capital instruments	120	
5	Share premium	990	
6	Retained earnings	5,685	
7	Accumulated other comprehensive income		
8	Other reserves		
9	Adjustments to CET1 due to prudential filters		
10	Other funds		
11	(-)TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1		
19	CET1: Other capital elements, deductions and adjustments		
20	ADDITIONAL TIER 1 CAPITAL		
21	Fully paid up, directly issued capital instruments		
22	Share premium		
23	(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1		
24	Additional Tier 1: Other capital elements, deductions and adjustments		
25	TIER 2 CAPITAL		
26	Fully paid up, directly issued capital instruments		
27	Share premium		
28	(-) TOTAL DEDUCTIONS FROM TIER 2		
29	Tier 2: Other capital elements, deductions and adjustments		

Own funds: reconciliation of regulatory own funds to balance sheet in the audited financial statements.

Flexible template: rows to be reported in line with the balance sheet included in the audited financial statements of the investment firm.

Columns should be kept fixed, unless the investment firm has the same accounting and regulatory scope of consolidation, in which case the volumes should be entered in column (a) only.

Figures should be given in GBP thousands unless noted otherwise.

		a	b	c
		Balance sheet as in published/audited financial statements	Under regulatory scope of consolidation	Cross-reference to template OF1
		As at period end 30/06/2023	As at period end	
ASSETS - BREAKDOWN BY ASSET CLASSES ACCORDING TO THE BALANCE SHEET IN THE AUDITED FINANCIAL STATEMENTS				
1	Trade & Other Receivables	31,808		
2	Cash & Cash Equivalents	6,061		
xxx	Total assets	37,869		
LIABILITIES - BREAKDOWN BY LIABILITY CLASSES ACCORDING TO THE BALANCE SHEET IN THE AUDITED FINANCIAL STATEMENTS				
1	Trade & Other Payables	31,074		
xxx	Total liabilities	31,074		
SHAREHOLDERS' EQUITY				
1	Share Capital	120		4
2	Share Premium account	990		5
3	Retained Earnings	5,685		6
xxx	Total Shareholders' Equity	6,795		1